

WIKLOW CORPORATE SERVICES INC.

The Practical "How To" Guide For Public Companies

Your Step By Step Approach to Meeting Securities Regulatory Compliance Requirements

Vancouver, BC – June 16 and 17, 2014

The day-to-day reporting and compliance requirements in maintaining a public company can be overwhelming. The purpose of this **two-day intensive workshop** is to provide clarity in meeting those requirements and prepare the participants for current and upcoming regulatory requirements.

- > INCREASE your peace of mind and take control of your public company compliance issues
- > AVOID missed deadlines and unnecessary fines
- > SAVE time and reduce stress

The workshop participants will receive reference materials which provide information enabling them to recognize critical issues in handling the day-to-day securities compliance requirements. From continuous disclosure and reporting requirements, to press releases and prospectus exemptions, you will emerge with the confidence to deal efficiently and effectively with your public company compliance requirements.

Who Should Attend

- Compliance Officers
- Directors
- Corporate Secretaries
- Senior Officers
- Corporate/Securities Paralegals
- Any other persons involved in public company regulatory compliance



About Wiklow:

Wiklow Corporate Services Inc. has been helping companies throughout Canada meet regulatory compliance requirements accurately and on time since 1996 and keeps its clients up-to-date on emerging issues, changing policies and effective working procedures. **Donna M. Moroney**, President of Wiklow Corporate Services Inc., has over 25 years of extensive experience in regulatory and corporate compliance in both Canada and the United States, and has acted as a senior officer for various public companies throughout that time. Donna's impressive knowledge of the needs and requirements of public companies helps guide Wiklow Corporate Services in providing its services to over 200 companies. Donna has been teaching corporate / securities seminars since 1988.

Registration Information

Date: June 16 and 17, 2014 Terminal City Club

837 West Hastings Street, Vancouver, British Columbia

Continental Breakfast: 9:00 a.m. to 9:30 a.m. Workshop: 9:30 a.m. to 4:00 p.m.

Workshop Fee: \$850 (plus GST)

To reserve your space, please contact Wiklow Corporate Services Inc.: by phone (604) 696-4236, fax (604) 696-4239 or email: <u>info@wiklow.com</u>.

The workshop reference materials are available for purchase if you are unable to attend.

WORKSHOP AGENDA

| Day One |
|--|
| Topic |
| Maintaining Your Reporting Issuer Status |
| Compliance with Corporate Law |
| Corporate Governance |
| Managing Material Information and Insider Trading |
| Compliance with Insider Trading and Early Warning Requirements |
| Maintaining Your TSX Venture Exchange Listing |

| Day Two |
|---|
| Торіс |
| Stock Options and Normal Course Issuer Bids |
| Private Placements |
| Annual General Meeting and Proxy Related Information |
| Developing an Effective Whistleblowing Program |
| CNSX Reporting Requirements |



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REGISTRATION FORM

To reserve your space for the workshop, please contact **Wiklow Corporate Services Inc.** at #202, 5626 Larch Street, Vancouver, BC V6E 4E6; phone (604) 696-4236, fax (604) 696-4239, or email: info@wiklow.com.

Confirmation of registration will be provided to registrants prior to the workshop.

| Attendee Information | | | |
|---|--|--------------------------|--|
| Surname (please print) | Given Name | | |
| Firm/Company | | Position/Title | |
| Address | | | |
| City | Province | Postal Code | |
| Phone | Fax | | |
| E-mail Address Payment (registration must be | prepaid at least five business days prior to the | ne workshop) | |
| _ | Visa | e workshop) | |
| | Expiry Date | | |
| Signature of Cardholder | Print Name | Print Name of Cardholder | |
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